<u>Travelport Study Reveals Importance of</u> <u>Safety Protocols</u>

The majority of travelers are now ready to consider booking domestic and international trips, but only if airlines, airports, hotels and car rental companies collectively implement ten different safety measures throughout their journey, including fully flexible or refundable flight tickets.

This is according to the results of new independent research released by Travelport.

The results of the study are based on a survey of 5,000 travelers across the United States, United Kingdom, India, Australia and New Zealand, as well as in-depth interviews with 29 leading travel suppliers.

The study found that at all parts of the travel journey, it is deemed critical to have social distancing rules, mandatory use of face masks, and ready access to sanitizing gel or wipes, face masks and gloves.

The study also revealed, however, that additional measures still need to be implemented by airlines, airports, hotels and car rental companies to fully restore consumer confidence.

The table below captures the ten separate safety measures participants of the study said they need to know have been adopted by airports, airlines, hotels and car rental companies for those travelers to consider domestic and international travel. The percentage figures represent the number of travelers that said they will not travel unless the respective measure is in place.

		Airports	Airlines	Hotels	Car Rentals
1	Enhanced cleaning and/or disinfection		71%	73%	72%
2	Access to sanitizing gel/wipes, face masks and gloves	69%	61%	70%	66%
3	Social distancing	68%	66%	66%	64%
4	Temperature checks	66%	66%		
5	Mandatory wearing of face masks	64%	64%	64%	61%
6	Fully flexible or refundable tickets		64%		
7	Improved air filtration		62%		
8	Contactless services	58%		58%	55%
9	Plexi-glass at check-in	56%			
10	Managed boarding by row	56%			

N.B. Similar measures (e.g. enhanced cleaning and disinfection) have been grouped together for the purpose of this table.

On a country level, the study revealed demand for almost every safety measure is highest in India. Demand in New Zealand, while still high, tended to be the lowest across the five countries assessed. When it comes to age groups, demand for robust safety measures was again high across all categories, however, it was highest among baby boomers and lowest among millennials.

Derek Sadubin, Managing Director, CAPA – Centre for Aviation, said, "Health and safety is understandably front of mind for travelersright now. The travel industry recognizes and respects this and, what's encouraging, is that many suppliers, such

as airlines, have already implemented the safety measures travelers say they need to book a domestic or international trip – but we still have a long way to go. Collaboration and communication are now key to restoring traveler confidence and securing a strong and responsible industry recovery."

The full results of both the quantitative and qualitative components of the research are captured in Travelport's Guide to Travel Recovery report. They also reveal that travelers are more likely to book through a travel agent than before the COVID19 crisis, with one third (33%) of all travelers anticipating an increase in their use of travel agent services. This trend was particularly evident among millennials (44%). Overall, the two thirds (65%) who claimed this, said it's because they feel travel agents are best placed to provide them with the latest travel safety information.

The full report is available here.

See also: <u>Airports, Air Travel and COVID19 - Exclusive Interview with SITA's President</u> of Asia Pacific, <u>Sumesh Patel</u> and <u>Emerging Travel Trends in Asia Pacific - Interview</u> with Sabre.

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